



WEEKLY AGRICULTURAL REPORT



DECEMBER 19, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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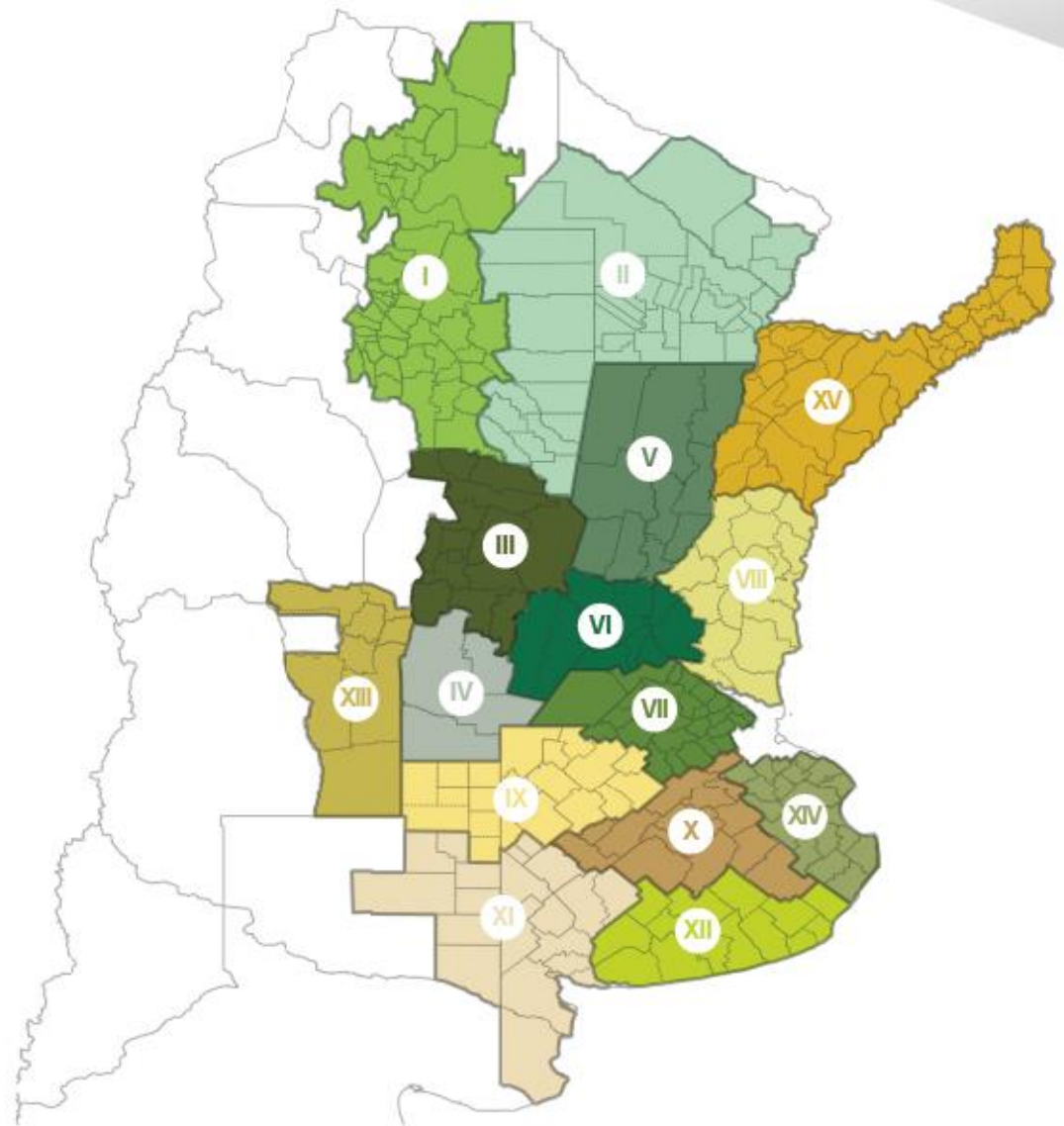
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: 19 TO 25 DECEMBER, 2019:

TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OF
VARYING INTENSITY. THE HIGHEST VALUES WILL BE
OBSERVED OVER THE NORTH OF THE AGRICULTURAL AREA
AND WILL BE LESS INTENSE TOWARDS THE SOUTH. FINAL
TEMPERATURE DROP.
BUENOS AIRES GRAIN EXCHANGE

At the beginning of the perspective, warm and humid winds from the Tropic will sharply raise temperatures over most part of the agricultural area. At the same time, the entry of a storm front will bring abundant precipitations to the north of the agricultural area. Rainfalls will be less intense towards the South. Coupled with the front, a late entry of polar winds will bring chances of frosts to the hilly areas of the West and to the Buenos Aires province.

SOYBEAN

To date, soybeans are 70,2 % planted out of the 17,7 M hectares projected for the current season. In absolute numbers, more than 12,4 M hectares have been planted. Over the last 7 days, the planting progress of first and second crops is 5.9 and 5.5 %, respectively. However, the YoY progress remains delayed by -3,8 percentage points.

CORN

Corn planting continues expanding into the agricultural area. Over the last week, the NEA and NOA regions have begun planting the cereal. To date, corn is 62.8 % planted out of the 6.3 M hectares projected for the current season. Weekly progress stands at 8.1 percentage points. In absolute numbers, almost 4 M hectares have already been planted. Most of the plots in the center of the agricultural area are defining yields under irregular moisture reserves.

SUNFLOWER

Sunflower is in good condition at a national level. 86,5 % of the plots present a moisture condition ranging from adequate to ideal, and more than 90% of the plots observe a condition ranging from normal to excellent. As regards phenology, 45% of the plots, especially those in the center and north of the agricultura area, are at bud stage. In the main sunflower-producing areas of the north (NEA and north-center of Santa Fe), all the plots have past the flowering stage, and most of them are near the beginning of harvest with good expectations. Crops in Buenos Aires and La Pampa are at vegetative stage and need new rainfalls to foster growth.

WHEAT

Weekly and YoY progress are estimated at 16.3 and 9.3 percentage points, respectively. To date, wheat is 77,5 % harvested. Lack of rainfalls has fostered harvest in the north of La Pampa, west of Buenos Aires, the south belt and the south of Córdoba, with 41,2, 33 and 32,2 percentage points, respectively. As regards yields, most of them are above the initial expectations, with the exception of the southwest of the agricultural area. We maintain our final production estimate at 18,5 MTn.

BARLEY

To date, 422,000 hectares have already been collected. Harvest is complete in the north of the region and 80% collected towards the center of the area.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of Dec. 18, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	1.010.000	950.000	8,5	81.000
II NEA	1.380.000	1.540.000	11,8	182.400
III Ctro N Cba	1.860.000	1.860.000	79,8	1.483.568
IV S Cba	1.660.000	1.665.000	83,6	1.392.064
V Ctro N SFe	1.130.000	1.168.000	85,2	995.385
VI Núcleo Norte	2.350.000	2.410.000	93,1	2.244.520
VII Núcleo Sur	2.135.000	2.304.000	90,5	2.084.400
VIII Ctro E ER	1.120.000	1.200.000	92,6	1.110.900
IX N LP-OBA	1.950.000	1.954.000	80,5	1.573.840
X Ctro BA	840.000	706.000	62,3	440.000
XI SO BA-S LP	470.000	445.000	30,9	137.550
XII SE BA	920.000	973.000	38,5	374.387
XIII SL	280.000	237.000	83,0	196.650
XIV Cuenca Sal	215.000	208.000	46,0	95.580
XV Otras	80.000	80.000	52,0	41.610
TOTAL	17.400.000	17.700.000	70,2	12.433.854

CORN

2018/19 Season

As of: Dec. 18, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	4,3	15.173
II NEA	612.000	644.000	2,0	12.600
III Ctro N Cba	820.000	855.000	49,3	443.772
IV S Cba	688.000	720.000	64,5	510.682
V Ctro N SFe	224.000	242.000	47,8	111.735
VI Núcleo Norte	539.000	580.000	97,3	651.910
VII Núcleo Sur	417.000	445.000	96,7	522.234
VIII Ctro E ER	178.000	190.000	67,8	216.960
IX N LP-OBA	590.000	620.000	87,8	583.538
X Ctro BA	305.000	318.000	78,4	256.368
XI SO BA-S LP	168.000	176.000	86,3	142.412
XII SE BA	200.000	210.000	86,0	200.380
XIII SL	234.000	246.000	59,3	192.725
XIV Cuenca Sal	112.000	117.000	79,0	88.480
XV Otras	31.000	32.000	25,0	7.500
TOTAL	5.500.000	5.800.000	62,8	3.956.467

SUNFLOWER

2018/19 Season

As of: Dec 18, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted (Ha)
	2018/19	2019/20		
I NOA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III Ctro N Cba	6.000	5.500	100,0	5.500
IV S Cba	22.000	20.500	100,0	20.500
V Ctro N SFe	280.000	230.000	100,0	230.000
VI Núcleo Norte	12.000	10.000	100,0	10.000
VII Núcleo Sur	9.000	8.500	100,0	8.500
VIII Ctro E ER	8.000	7.500	100,0	7.500
IX N LP-OBA	140.000	120.500	100,0	120.500
X Ctro BA	70.000	61.500	100,0	61.500
XI SO BA-S LP	380.000	331.000	100,0	331.000
XII SE BA	400.000	379.000	100,0	379.000
XIII SL	25.000	18.000	100,0	18.000
XIV Cuenca Sal	100.000	95.000	100,0	95.000
XV Otras	8.000	8.000	100,0	8.000
TOTAL	1.900.000	1.600.000	100,0	1.600.000

WHEAT

2019/20 Season

As of Dec. 18, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	20.700	669.300	100,0	669.300	27,0	1.809.012
IV	S Cba	457.000	13.250	443.750	91,5	406.031	22,5	912.508
V	NCnt SFe	480.000	4.800	475.200	100,0	475.200	29,4	1.398.877
VI	North Belt	898.000	18.000	880.000	100,0	880.000	37,5	3.301.395
VII	South Belt	622.000	9.570	612.430	84,3	516.278	39,8	2.055.755
VIII	ECnt ER	315.000	7.880	307.120	100,0	307.120	27,5	845.106
IX	N LP-W BA	535.000	9.480	525.520	70,4	369.966	29,8	1.101.817
X	Cnt BA	356.000	4.100	351.900	51,0	179.469	29,6	530.517
XI	SW BA-S LP	555.000	19.600	535.400	48,8	261.008	12,5	325.534
XII	SE BA	640.000	900	639.100	7,5	47.933	40,0	191.730
XIII	SL	12.000	510	11.490	79,0	9.077	21,6	19.563
XIV	Cuenca Sal	131.000	220	130.780	5,0	6.539	30,0	19.617
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
TOTAL		6.600.000	132.150	6.467.850	77,5	5.013.781	28,2	14.119.220

BARLEY

2018/19 Season

As of Dec. 18, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	3.000	150	2.850	100,0	2.850	24,9	7.097
IV	S Cba	12.000	1.320	10.680	100,0	10.680	23,0	24.564
V	NCnt SFe	5.200	234	4.966	100,0	4.966	34,9	17.334
VI	North Belt	35.500	1.800	33.700	100,0	33.700	34,9	117.637
VII	South Belt	58.000	3.400	54.600	100,0	54.600	44,6	243.581
VIII	ECnt ER	8.000	500	7.500	90,0	6.750	26,0	17.550
IX	N LP-W BA	97.500	6.800	90.700	80,0	72.560	31,8	230.754
X	Cnt BA	66.000	3.600	62.400	70,0	43.680	31,0	135.243
XI	SW BA-S LP	248.000	13.600	234.400	50,6	118.536	14,8	174.843
XII	SE BA	404.300	2.600	401.700	17,0	68.289	50,0	341.445
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	1.000	11.500	50,0	5.750	36,0	20.700
XV	Others	-	-	-	-	-	-	-
TOTAL		950.000	35.004	914.996	46,2	422.361	31,5	1.330.747